



# Income and Affordability Statement

with brief details of your assets and liabilities

You have applied to us for short term finance and we need information from you so that we can assess your application.

<b>1. You</b>	
Full Name:	
Home Address:	
Postcode:	
Date of Birth:	NI Number:
Occupation:	Number of Dependents:

<b>2. Your Income</b>	
Primary Source of Income	
Source:	Per month £ (after Tax and NIC)
Other Source of Income	
Source:	Per month £ (after Tax and NIC)
Are you receiving tax credits?	Per month £
Are you claiming benefits?	Per month £
Total income:	Per month £ (after Tax and NIC)

Do you expect your level of income to change over the next 12 months?

If yes, please provide details.

### 3. Your Expenditure

**Committed Expenditure:**

Mortgage Commitments  
Other Loan Commitments  
Rent Expense (If applicable)  
Other Contractual Commitments (e.g. Alimony and Maintenance)

£

**Basic Essential Expenditure:**

Food and Drink  
Services (Heating, Water etc.)  
Communication (Phone, Internet etc.)  
Council Tax  
Buildings and Contents Insurance  
Ground Rent, Service Charge etc.  
Transport

£

**Basic Quality of Living Costs:**

Recreation and Culture  
Clothing  
Household Maintenance  
Education

£

Please set out below any further information which is relevant to your financial position. If none, please state "None".

## 4. Your Assets and Liabilities

<u>Private Residence</u>		
Address:	Value	£
	Outstanding debt	£
	Name of mortgagee or other lender/charge	
<u>Investment Property 1</u>		
Address:	Value	£
	Outstanding debt	£
	Name of mortgagee or other lender/charge	
<u>Investment Property 2</u>		
Address:	Value	£
Continue on additional sheet if required	Outstanding debt	£
	Name of mortgagee or other lender/charge	
<u>Other Assets</u>		
	Life Policies	£
	Stocks and Shares	£
	Other Assets	£
<u>Other Liabilities</u>		
(E.g. Credit cards, Car loans, Other unsecured loans)	1.	£
Continue on additional sheet if required	2.	£
	3.	£

## 5. Signature

I confirm that the above is accurate and true to the best of my knowledge and belief. I understand that this information will be used to assess my application with Affirmative Finance Limited. I acknowledge and agree that you may ask for future verification of the items which I have disclosed whether before or after completion of the loan for which I have applied.

Signature:	Print name:
	Date: